Exploring the Broker Workflow with Leon for Brokers

In this webinar, our Sales team covers the way Leon handles the workflow of charter brokers, including some of the newly added features in the subscription plan for brokers.

We have covered such topics as:

- 00:00 Intro
- 01:20 Webinar's agenda
- 03:10 Airport Directory
- 05:15 Request/Quotes
- 05:52 New Quote
- 11:14 Contract
- 14:15 Invoicing
- 20:29 Find Subcharter / Compare price
- 21:48 Statistics
- 23:55 Details/Messages/Amenities
- 25:01 Multiple Quotations
- 25:52 OPS & Crew Tab
- 26:36 Bookings View
- 27:30 Email templates
- 29:45 Document templates
- 32:40 Tags
- 34:10 Report examples
- 34:45 Building a report
- 37:03 Scheduling a report
- 38:05 Future development plans

Show playlists on youtube channel Webinars

From:

https://wiki-draft.leonsoftware.com/ - Leonsoftware Wiki

Permanent link

https://wiki-draft.leonsoftware.com/videos/webinars/exploring-the-broker-workflow-with-leon-for-broker-

Last update: 2022/02/28 13:23

